ITS and Freight

Randy Mullett Mullett Strategies, LLC

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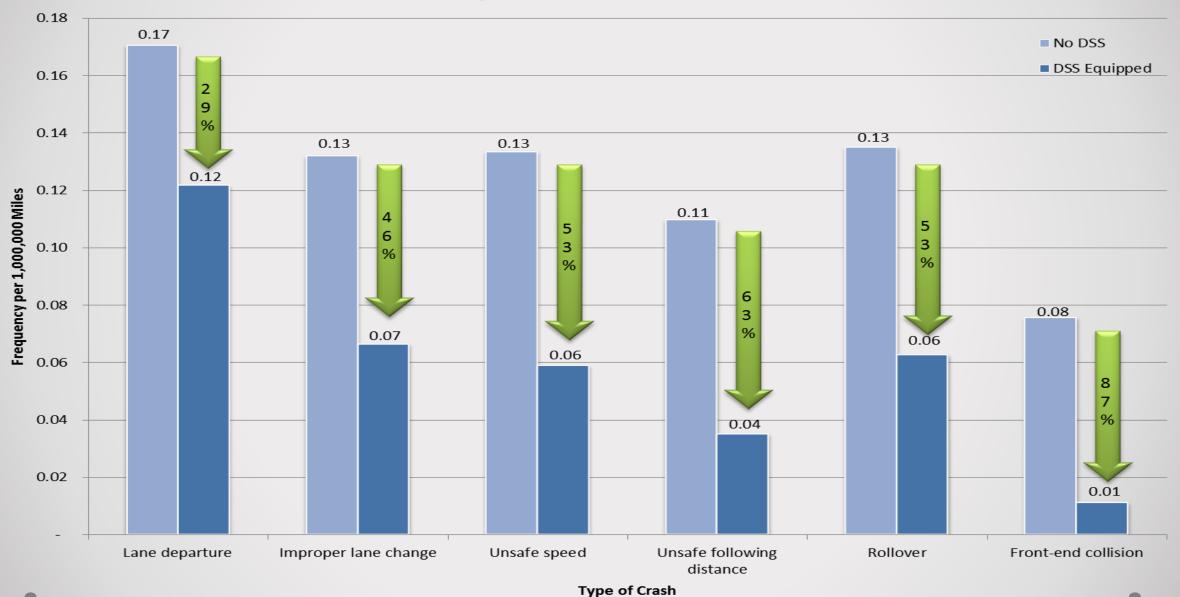
Trucking Industry Facts

- Over 500,000 trucking companies in the US
 - o 97% have fewer than 20 trucks
- 70% of all goods (by weight) in the US move by truck
 - o 83% by value
 - o 97% of all consumer goods
- Future modal shares are expected to shift more to truck
 - Over 80% of US communities are served only by truck
 - Shipments traveling >500 miles = only 13.4% of the truck freight.
 - o If rail intermodal use doubled by 2020, market share will still be less that 2%

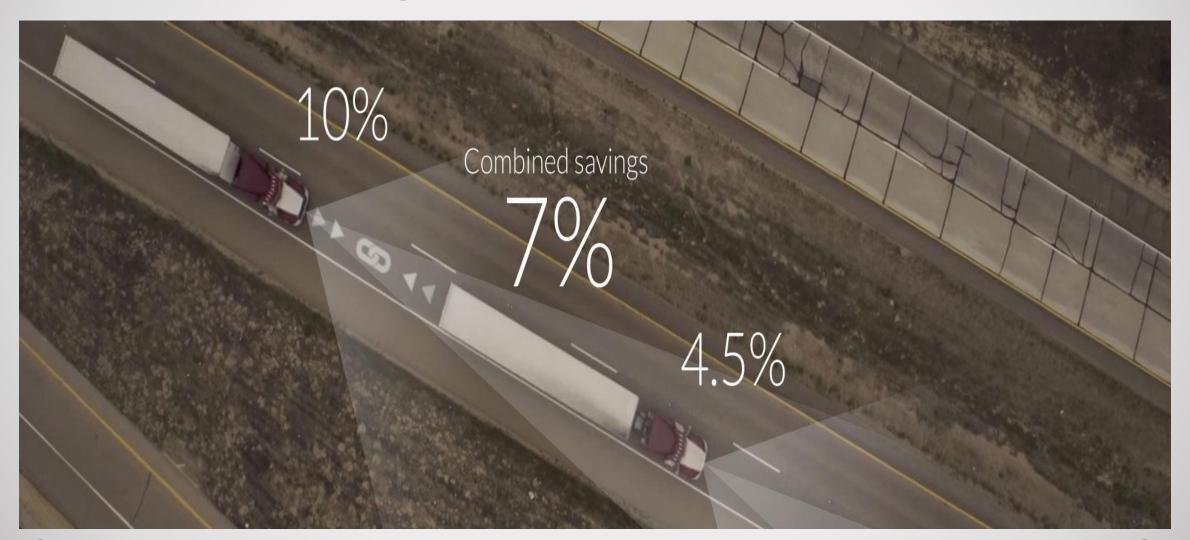
V2V, V2I, V2X, IoT

- Technologies are different and new ones are emerging at an accelerated rate
 - o DSRC, 4G, 5G, Blue Tooth
 - o Radar, Lidar, Visioning
 - Spectrum debate in DC
- What do these technologies foretell?
 - Platooning and eventual autonomy
 - Truck parking and services
 - o Route planning
 - Demand / Congestion management
 - o Remote enforcement
 - Predictive maintenance
 - VMT revenue facilitation
 - Intermodal / Commercial facilitation

DriveSafe System Equipped Tractors vs. Non-DSS Equipped Tractors: January 2011 - December 2012



Platooning – V2V Cooperative Braking and Acceleration



10 Pounds in a 5 Pound Sack?

- USDOT projects that freight levels will increase 40% by 2045
 - o Truck tonnage will increase 44%
- It is impossible to build enough lanes to stay ahead of demand
- What are possible solutions?
 - Targeted infrastructure upgrades
 - On-board technology and safety upgrades
 - Performance Based Standards (PBS) for heavy-duty vehicles
 - Platooning and connected AV technologies
 - Technology based system management



- o 2.9 Million Fewer Tons Of C02 Emissions
- DECREASE TRUCKS ON THE ROAD
 - o 3.1Billion Fewer Miles Driven
- IMPROVE FUEL EFFICIENCY
 - o 255 Million Gallons Of Fuel Saved
- REDUCE HIGHWAY CRASHES
 - o 4500 Fewer Highway Crashes

Thank You

Randy Mullett

crm@mullettstrategies.com

220-368-4912